**INTEREST RATES MARKET NOTICE**

**Date: 26 March 2018**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC129”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 26 March 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC129

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 8.175% (3 Month JIBAR as at 26 March 2018 of 7.125% plus 105bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 March 2020

**Books Close Date** 17 March, 17 June, 17 September, 17 December

**Interest Payment Date(s)** 26 March, 26 June, 26 September, 26 December

**Last Day to Register** By 17:00 on16 March, 16 June, 16 September, 16 December

**Issue Date** 26 March 2018

**Date Convention** Following

**Interest Commencement Date** 26 March 2018

**First Interest Payment Date** 26 June 2018

**Call / Step Up Date** 26 March 2019

**ISIN No.** ZAG000150434

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC129-%20Pricing%20Supplement-23032018.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC129-%20Pricing%20Supplement-23032018.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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